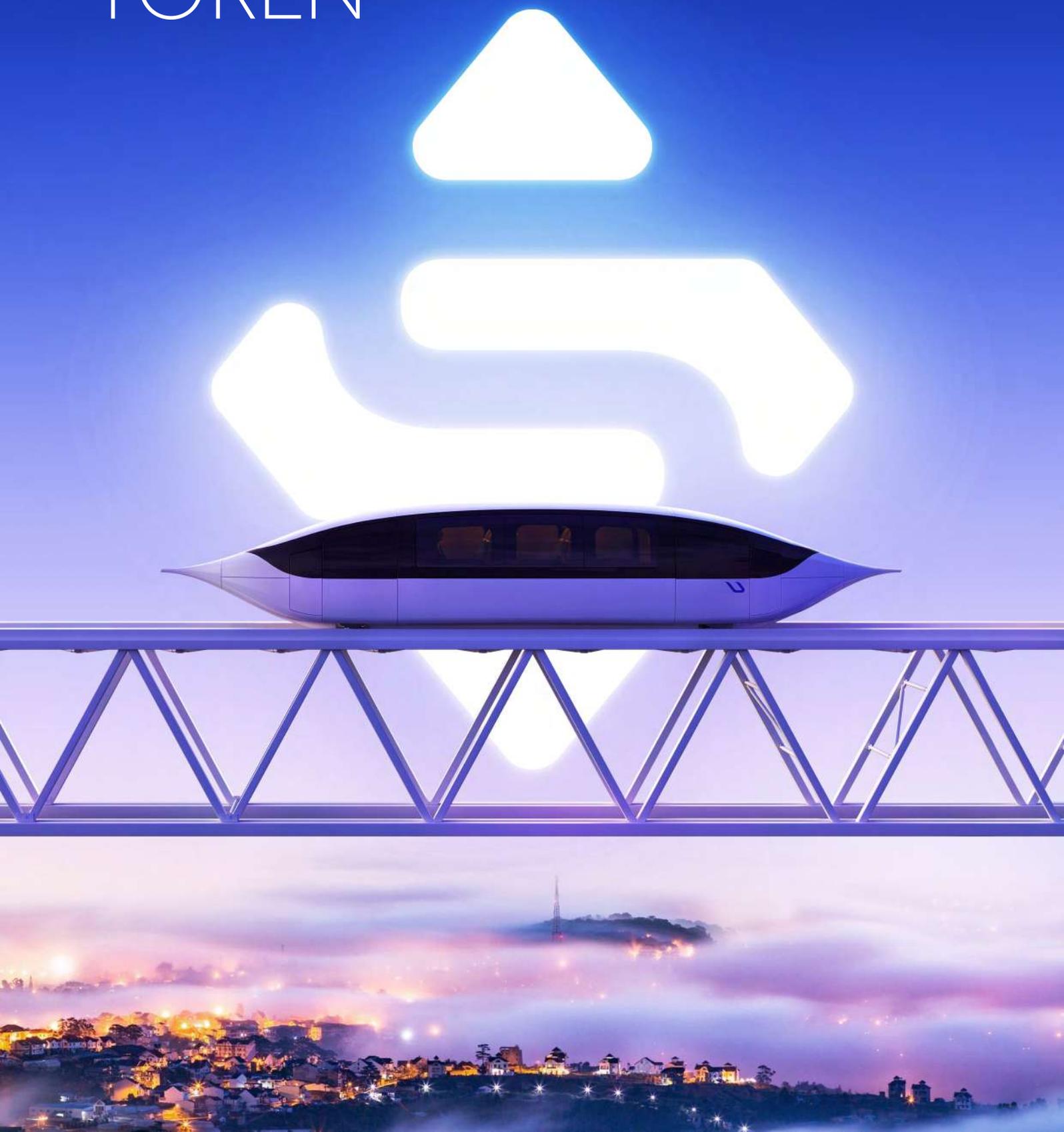


SMARTWORLD

SECURITY

TOKEN



LEGAL NOTICE

The present Document was drawn up to provide potential partners with basic information about the SmartWorld program. At the same time, you understand and agree that the business model of the SmartWorld program, this Document, and the Subscription Agreement are subject to changes due to the need to comply with the requirements of applicable legislation, which may change during the lifetime of the SmartWorld program.

The information contained in the Document includes forward-looking statements. Such words as "supposed", "expected", "not expected", "goals", "prospects", "plans", "planned", "estimated", "predicted", "intended", and other variants of similar words, phrases, and statements indicating that certain actions, events, results may or will be taken, achieved, or occur usually indicate the forward-looking nature of the statement. However, this is not the only way to show the forward-looking nature of particular information. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the actual performance of the companies implementing the SmartWorld program to be distinctly different from any results contained or implied in the forward-looking statements. The companies implementing the SmartWorld program believe that there are sufficient grounds for such statements. However, buyers of the SmartWorld Security token (SWS token) should not base their decision to participate in the SmartWorld program solely on such statements. By their very nature, forward-looking statements are associated with inherent risk and uncertainty of both general and specific character. In addition, it is possible that assumptions, forecasts, and other forward-looking statements will not come true.

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Before purchasing the SWS token, it is recommended to consult with your legal, financial, and tax advisers.

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CONTACT DETAILS

The SmartWorld program is an innovative “green” approach to transport, logistics, production, and energy infrastructure (residential and industrial facilities), aiming to form a technological foundation for the safe and harmonious development of the world in the long-term perspective.



INTRODUCTION

SMARTWORLD PROGRAM

The SmartWorld program is a result of longstanding work and research by Dr. Anatoli Unitsky, an engineer and general designer of string transport systems.

The program is based on the Unitsky String Transport (UST), a pre-stressed string-rail overpass designed to transport unique rail electric vehicles on steel wheels. These vehicles are referred to by the author as "unimobiles", and they can travel at a speed of up to 500 km/h (in the future – 1,200 km/h in the forevacuum tube).

The SmartWorld program and Dr. Unitsky’s innovative solutions are intended to improve environmental friendliness, speed, productivity, safety, and energy efficiency of transport and logistics complexes. The program makes it possible to change the way urban centers expand and support the rapidly growing world population for decades to come.

DIRECTIONS

SMARTWORLD PROGRAM

Unitsky String Transport

- Infrastructure
- Linear cities
- Fertile soils
- "Green" energy industry
- Others

Technology of the pre-stressed track structure

IMPLEMENTATION

SWS GENERAL LP

Group of companies, including Unitsky String Technologies Inc.



The first stage of the SmartWorld program is the development and implementation of the UST technology, which is already being applied in the transport and infrastructure systems by the group of companies, including Unitsky String Technologies Inc., an international engineering company based in Republic of Belarus.



Just like in the last century, highways and airports turned sparsely populated regions into cities, the SmartWorld program changes the way of looking at the modern development of densely populated cities and megapolises.

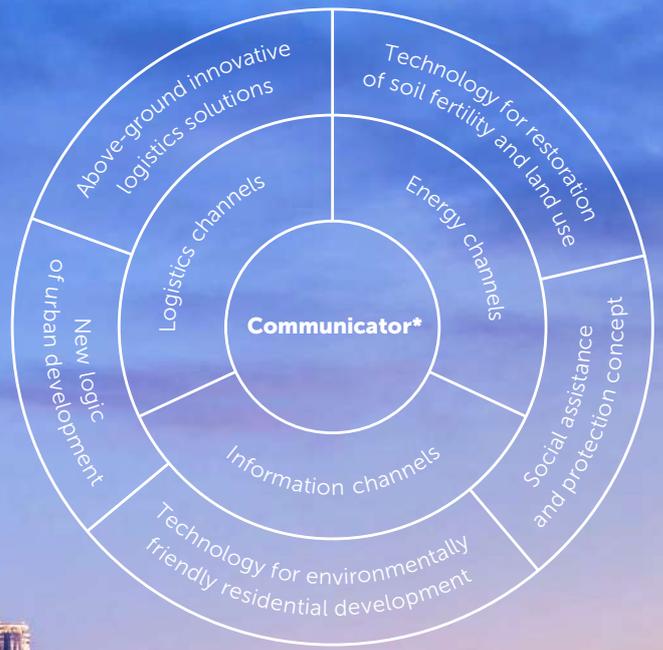


Today, settlements are expanding in all directions that requires the construction of many specific and fragmented systems to support urban social life. Water and energy supply, communication lines, roads, as well as residential, administrative, industrial, and other buildings and structures are built in inefficient and expensive "rings". While urban infrastructure fills these "rings", constant effort to combat congestions

and widespread engineering maintenance limit the urban expansion, cause an increase in taxes and utility costs, and worsen the ecological situation and quality of urban living.

The SmartWorld program represents a new approach to infrastructure development and forms a holistic ecosystem, allowing the settlements to be freed from such issues.

UNITSKY STRING TRANSPORT



* Pre-stressed track structure

Utilities



Fully autonomous electric vehicle



Environmental friendliness



Safety



Performance



High speed



Intelligent control system



Minimum land allocation



Epidemiological safety

LINEAR CITY

Unitsky String Transport is a basis for future linear cities. A linear city is a cluster-type urban settlement, where the surface is freed up for pedestrians and green spaces. At the same time, transport, energy, and information communications are located above the ground at the “second level”.





The fundamental principle to construct each infrastructure cluster is as follows: a residential quarter for 1,000–3,000 residents with an area of about 100 ha (the planned average size is 1,000 × 1,000 m), surrounded by the natural landscape. There is a dominant in the center of each cluster: a multifunctional high-rise building with the UST station at a height of 25–30 m and higher. All these high-rise buildings of the linear city, which are located at a distance of 1–2 km from each other (in the neighboring clusters), are interconnected by a horizontal lift. The lift is the UST rail-string track structure going from one station to another without intermediate supports and with a span of 1–2 km.

Low-rise eco-buildings are located in the ubiquitously green area, within walking distance to the green high-rise buildings. The soil composition is improved by adding fertile live humus obtained from brown coal at the relic solar bioelectric power plants present in each cluster. Such power plants' installed capacity is determined at a rate of 3–5 kW per resident. The waste of solar bioelectric power plants will be living fertile soil of natural composition (such as black soil) on which parks and gardens will then grow, and organic agricultural products will be provided.

- ① Cargo and passenger transportation are fast, safe, and cost-effective due to moving by overhead unmanned electric transport on the pre-stressed string-rail track structure of the overpass type.
- ② Urban development becomes optimal as new residential estates are connected to the utility networks using a string-rail track structure located at the "second level" above the ground. The proposed structure prevents the problems of widely used underground utilities.
- ③ Infrastructure maintenance is managed and centralized, leading to lower costs, taxes, environmental impact, and better living standards.
- ④ The provision of energy-efficient eco-housing. Residential buildings in the linear city will enable unhindered human interaction with nature. Transportation is carried out by unmanned electric transport between the buildings-towers interconnected by string track structures.

More than

400,000

people has supported the implementation of the first stage of the SmartWorld program based on UST.

Unitsky String Technologies Inc. tests, certifies, and demonstrates Unitsky String Transport in the EcoTechnoPark R&D Center (Republic of Belarus) and the Test & Certification Centre (UAE).



SMARTWORLD SECURITY TOKEN

For the further successful implementation of the SmartWorld program, our SmartWorld Security token is launched. SWS is a tokenized asset giving its holders the right to become our partners and to be involved in the implementation of the SmartWorld program, the goal of which is the environmentally friendly, safe, and harmonious development of humankind.

Funds obtained from the SWS token will be used for the following components of the SmartWorld program:

- | | | |
|---|---|--|
| 1 Unitsky String Transport research and development; | 4 UST infrastructure elements; | 7 environmentally friendly and energy-efficient projects; |
| 2 unmanned transport means; | 5 components of artificial intelligence; | 8 structural and software components of the linear city; |
| 3 infrastructure facilities and test sites; | 6 data processing centers and cloud solutions; | 9 other activities within the SmartWorld program. |

SWS token provides a number of benefits:

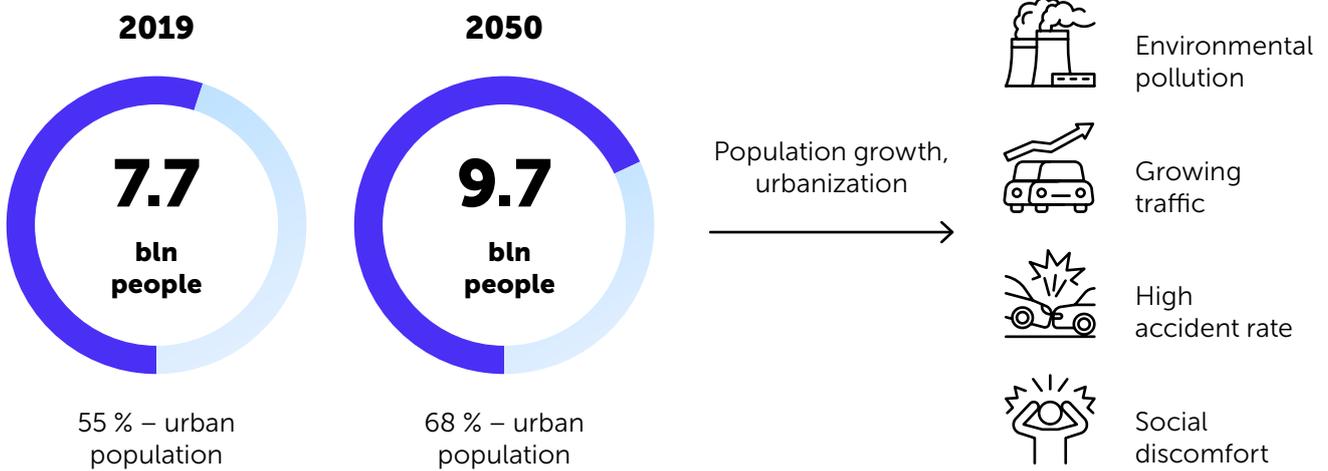
- rights of a limited partner in SWS General LP with the ability to vote on certain issues;
- increased liquidity for investors due to the use of a growing security market;
- annual distribution of payments based on the financial performance of companies implementing the SmartWorld program;
- convenient and secure transactions due to the implementation of the SWS token on the Ethereum blockchain platform;
- safety and transparency of the digital investment tool due to its offering in the form of Security Token Offering (STO);
- possibility to receive rewards and other benefits;
- participation in an emerging and trending digital tool.



Beginning from the second quarter of 2021, we invite public to join the implementation of the SmartWorld program and become a part of the forward movement.

Investors are invited to enter into a partnership with SWS General LP and purchase the SWS token. The SWS token is the first-ever token that is based on emerging technologies providing solutions to transport and infrastructure problems of urban settlements and creating an ecosystem to form a vector of the safe and harmonious development of humankind for decades to come.

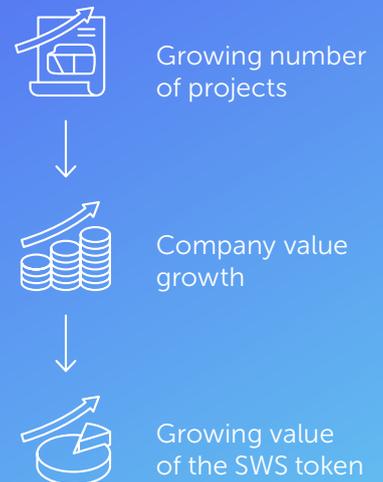
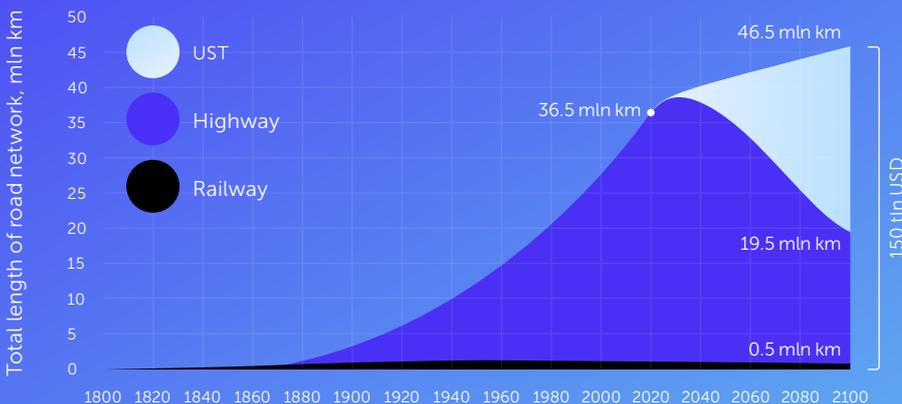
Today, people are faced with an array of global challenges such as environmental, technological, logistic, and infrastructural problems, as well as the issues related to energy and information. Many of them can be eliminated with the help of the SmartWorld program, which will satisfy the desire of humanity to achieve creative potential, comfort, high mobility, and harmony with nature.



DEMAND FOR THE NEXT GENERATION TRANSPORT

Ground transport market up to 2100

Innovative transport will supersede cars



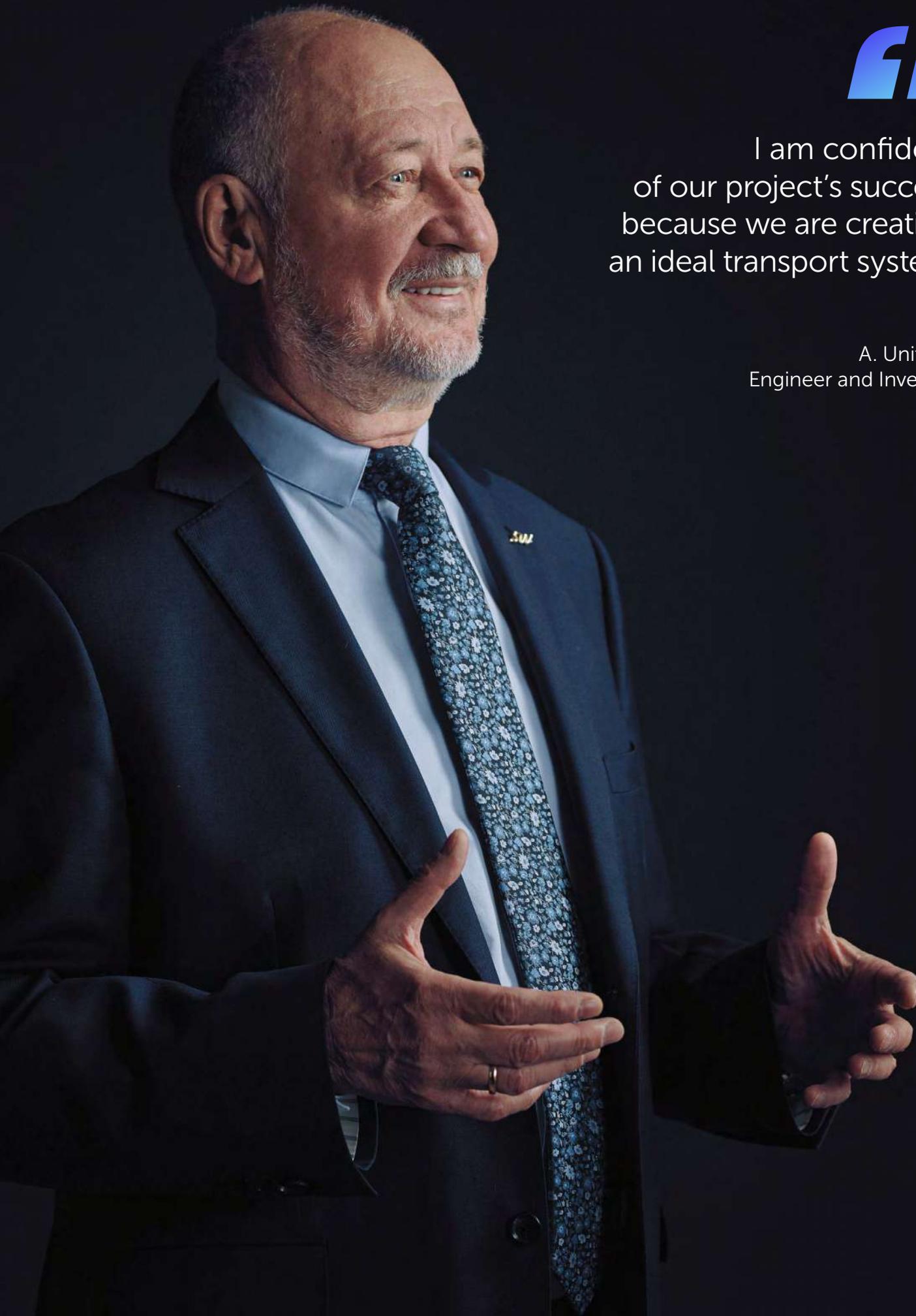
Section 1

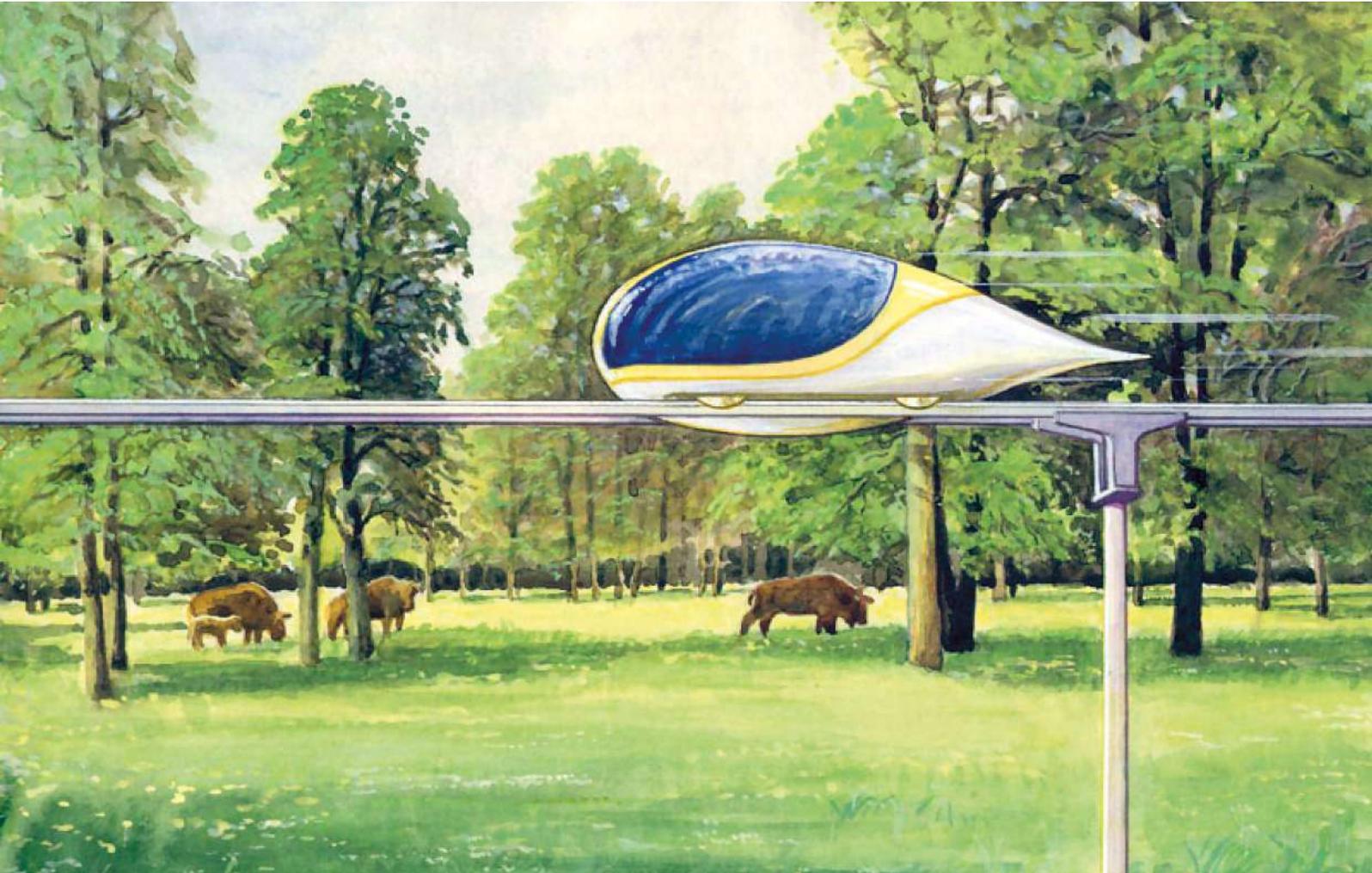
HISTORY AND DEVELOPMENT OF UNITSKY STRING TRANSPORT



I am confident
of our project's success
because we are creating
an ideal transport system.

A. Unitsky,
Engineer and Inventor





1977

is the year when the creation of Unitsky String Transport was started.

Anatoli Unitsky, a Belarusian engineer and inventor, devoted his life to the search, development, and implementation of transport, infrastructure, and energy-efficient solutions capable of improving the quality of life. His approach to mobility is in line with the new and better way of life as it reduces the negative environmental impacts caused by human technological activities, including carbon footprint.

At a young age, he was fascinated with the idea of non-rocket space exploration and the concept of non-rocket space transport. And back at that time, he realized that it is necessary to first solve the problem of infrastructure on Earth.

More than 600

highly qualified engineers are employed today only by one company, Unitsky String Technologies Inc. (Minsk, Republic of Belarus).

Over the past 40 years, engineer Unitsky and his team have spent more than 5,000 labor man-years, or more than 1 mln man-days, on the UST development.

In 2014, an international group of companies was organized to develop the technology for transport overpasses with a pre-stressed track structure. The mission was to design and construct elevated roads, including high-speed intercity, urban, regional, and freight routes in all continents.

"Cars burn about 3 bln tonnes of fuel annually, causing environmental problems associated with greenhouse gases and ozone layer depletion. All this, along with the factors of transport and infrastructural safety of a person (annually transport takes about 1.5 mln human lives), an increase in the number of Earth's population (it is close to 8 bln inhabitants), and an increase in the number of cars (more than a billion passenger cars up to date) is the reason for which we propose

a new paradigm for humanity. We are creating an ideal form of transport, or to be more precise, the most efficient transport and infrastructure system. For example, in Paris, our "second level" string transport network will cut the time a person spends daily on the road in three times, and every city dweller will spend less time traveling to and from work. To implement the UST systems, we use digital technologies enabling us to innovate and effectively manage our projects."



"Unlike Henry Ford, whose dream was for highways to encircle all continents of the Blue planet, our dream is to develop safe, economical, and environmentally friendly string roads that will operate not only on land but also over the sea. These roads will connect all of humanity with a network of "green" roads – the TransNet network. This mission is what inspired me to develop the UST technology. I am confident of the SmartWorld program's success because we are creating an ideal transport system that is already being demonstrated at the EcoTechnoPark R&D Center, Republic of Belarus, and the Test & Certification Centre, UAE."

A. Unitsky,
Engineer and Inventor





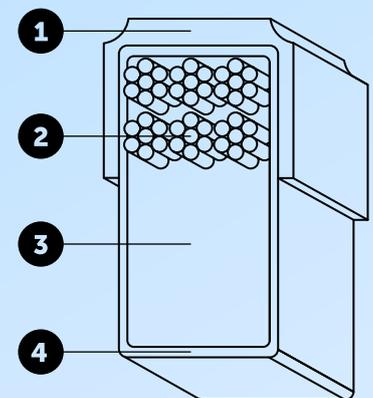
Numerous technological advantages of UST result from its key system concept: a pre-stressed string rail.

A string rail is the main component of the overpass type track structure designed for the passing of unmanned electric vehicles on steel wheels, unimobiles. Steel or composite rails are reinforced with dozens of strings – special tensioned ropes running through the middle of the rail. The continuous string rail stretched between the anchor supports ensures a high steadiness of the track and significantly reduces material consumption for the transport overpass, which comes down to one or two rails. This technology naturally reduces the cost of string routs building by not requiring the construction of a solid roadbed, assembled rails, and sleepers.

In contrast with roads and railways, the string transport system located above the ground can straightly cross mountains, deserts, tundra, swamps, sea shelf, and other hard-to-pass points with minimal impact on the environment. Since string rails are a combination of high-strength steel/composite and stressed strings/ropes, the UST track is similar to an openwork overpass of ropeways; however, it is much stronger and more rigid. That is why its construction cost is significantly lower than the cost of building traditional land railways and highways. String rails are highly resistant to hurricanes and earthquakes and are designed for the unimobile passing at a speed of 500 km/h and above. These and other advantages make UST the best alternative to high-speed rail systems.

The strong rails reinforced with high-tension steel ropes ensure efficient operation of the rail track structure. This highly modular transport system runs at a height of 5–20 m above the ground, and, if required, it can be risen up to 100 m and higher.

Version of semi-rigid string rail



- ① Steel rail head
- ② String (a bundle of steel ropes pre-stressed by tension)
- ③ Filler (special concrete)
- ④ Rail body

The distance between the intermediate supports can be

**50–
2,000 m**
and more.

The distance between the anchor supports can be

2–10 km
and more.

In a disaster situation such as a strong earthquake or a terrorist attack that can destroy one or even several supports, the rest of the transport system and the overhead track structure, in particular, will remain structurally sound. Some destructions of the track will not affect its continuity but will only lead to minor deformation that does not pose a problem for the independent suspension of the unimobile. In addition, the combination of rigidity and high tension makes the track structure extremely resistant to wind effect. Even strong hurricane winds capable of destructing, for example, power lines will not have much impact on the string transport support system.

The work surface of the steel rail is exceptionally smooth. The string tension inside each rail reduces the slack caused by gravity while the construction counter-bending eliminates the same. It balances the track irregularities when unmanned vehicles are passing. The smooth surface and insignificant slack of the string-rail spans make the pre-stressed track structure technology ideal for high-speed transport passing at a speed of up to 500 km/h and higher.

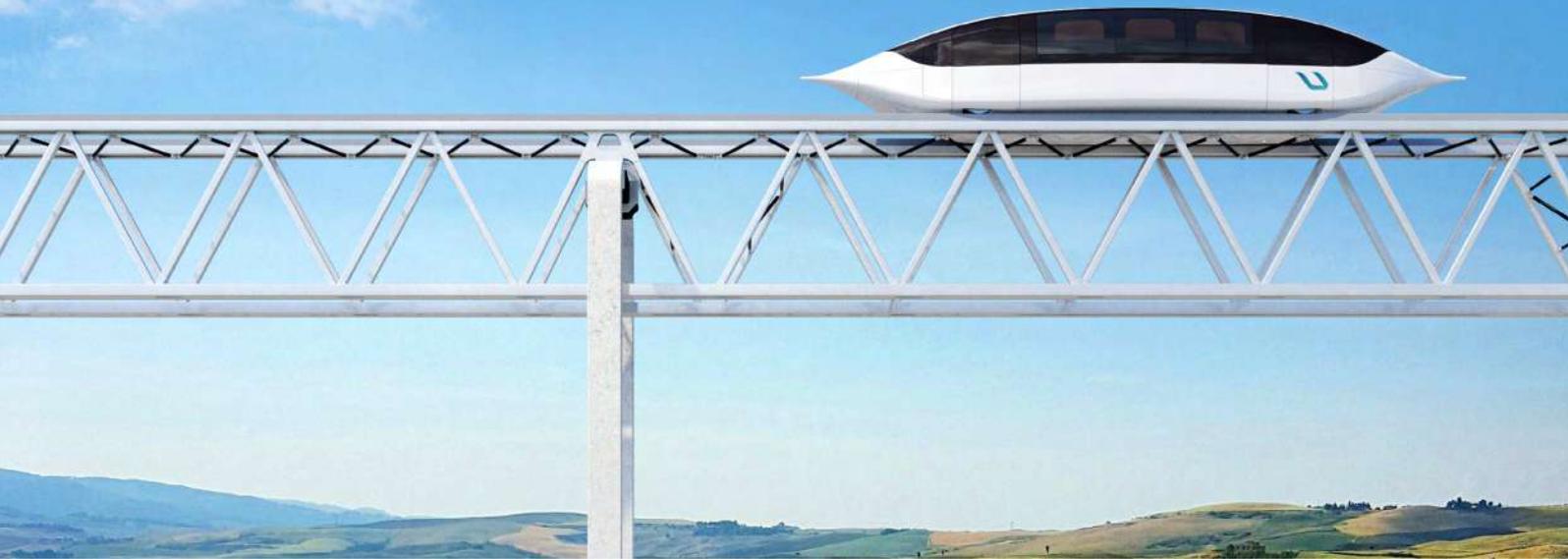


Unimobiles move along the string transport systems mainly in a horizontal plane (with a slant of up to 10–12 %). When climbing is required, there is another innovative wheel and rail configuration capable of increasing friction and providing movement at a slant of 50 % or more.

Examples of the UST efficiency

Fully loaded 20-seater unimobile	Engine power	80 kW (107 hp)	200 kW
	Cruising speed	200–250 km/h	390–420 km/h*

* In contrast, to achieve such a result, the fastest production two-seater Bugatti Veyron requires a 1,000 kW engine.



The aboveground UST has significantly better aerodynamics than traditional ground systems due to the absence of a solid roadbed which causes the ground effect.

Ordinary cars are subjected to pressure from the air passing between the roadway and the car body. As a result, vehicles risk to get off at high speeds. That is why sports cars are equipped with a spoiler to bust lifting strength, and in some cases, the weight of such vehicles may increase.

Due to aerodynamic efficiency (combining with the use of steel wheels), unimobiles will consume three to five times less energy (fuel) at high speeds (of about 500 km/h), in contrast to sports cars and high-speed trains, including those on magnetic or air cushion.

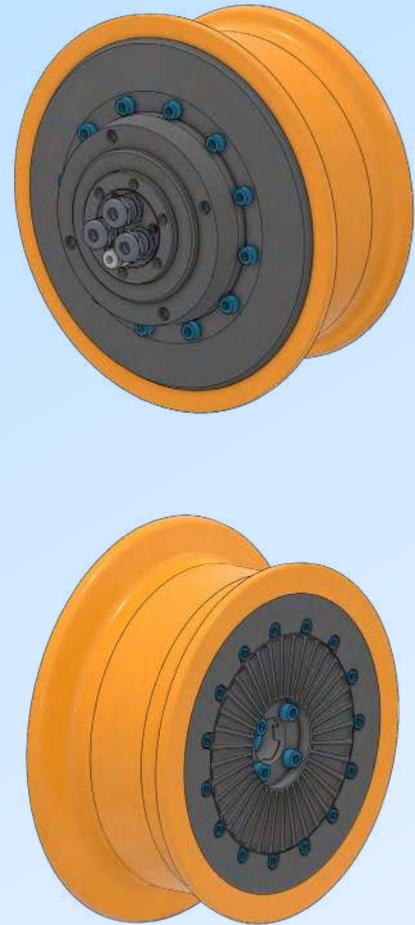
The advantages of the Unitsky String Transport steel wheels

- Low contact stresses (less than 200 MPa) as a result of the wide contact patch (subject to the width of the rail head) in the wheel – rail pair.
- Balanced (vertical and horizontal) wear of the rail head under light loads on the wheel and absence of the joints along the way.
- Low resistance to the wheel rolling due to the narrow contact patch (in the direction of rolling).
- The absence of sliding in the contact patch (rolling of a cylindrical wheel on a flat rail head instead of rolling of a bevel wheel on a cylindrical rail head, as it is on the railway).
- The independent suspension of the UST left and right wheels. On the railway, the rolling stock has a rigid wheelset, and there is a swaying motion on the track irregularity.

All vehicles are powered by motor-wheels. The team of Unitsky String Technologies Inc., under the leadership of General Designer Anatoli Unitsky, have developed a highly efficient electric drive system for unimobiles that uses a motor-wheel with a synchronous motor. The wheel motor consists of a wheel, a traction motor built into the wheel, and a braking system.

Advantages of unimobiles equipped with electric motor-wheels compared to ordinary vehicles are as follows:

- the absence of many complex and heavy gear mechanisms between the engine and the wheel: clutch, transmission, driveshafts, and differential;
- fine dynamics;
- the simplified braking energy recovery system;
- increased safety when driving at high speeds.



The synchronous motor is controlled not by torque but by the speed that will allow driving intercity unimobiles in autonomous mode at speeds of up to 500 km/h or more to cover distances of up to

10,000 km.



Since Unitsky String Transport's creation, significant work has been done in search of multifaced ideas and the implementation and testing of the most innovative engineering solutions. These solutions which relate to construction, design, technology, material science, and other engineering aspects, including R&D, are the safest and most efficient solutions from the technical, environmental, and economic perspectives.

Today, UST is the most energy-efficient and, consequently, the most environmentally friendly solution (that means absolutely "green" technology with an extremely low carbon footprint) compared to air, road, and railway transport.

UST is a truly ideal transport with nearly zero environmental pollution, minimum noise level, and the least environmental impact on both the natural environment of any climatic zone (whether the tropics and deserts or taiga and tundra) and the existing and newly built cities infrastructure, including megalopolises.



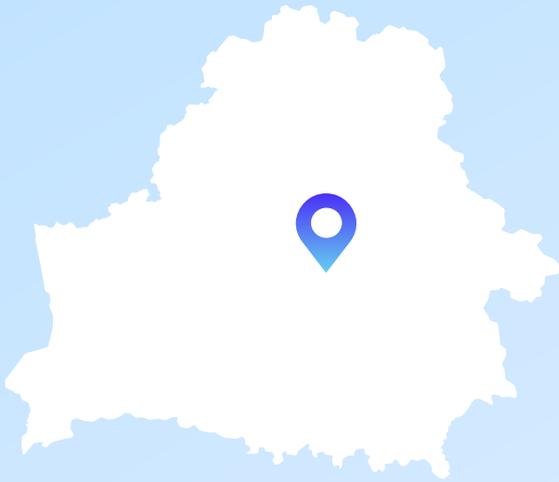
Section 2

IMPLEMENTATION AND DEMONSTRATION OF THE TECHNOLOGY

Unitsky String Technologies Inc. engineering company implements and improves transport solutions in the EcoTechnoPark R&D Center, Republic of Belarus and the Test & Certification Centre, UAE.

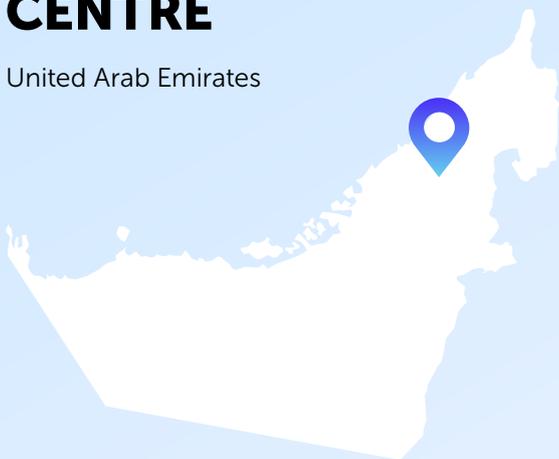
ECOTECHNOPARK

Republic of Belarus



TEST & CERTIFICATION CENTRE

United Arab Emirates



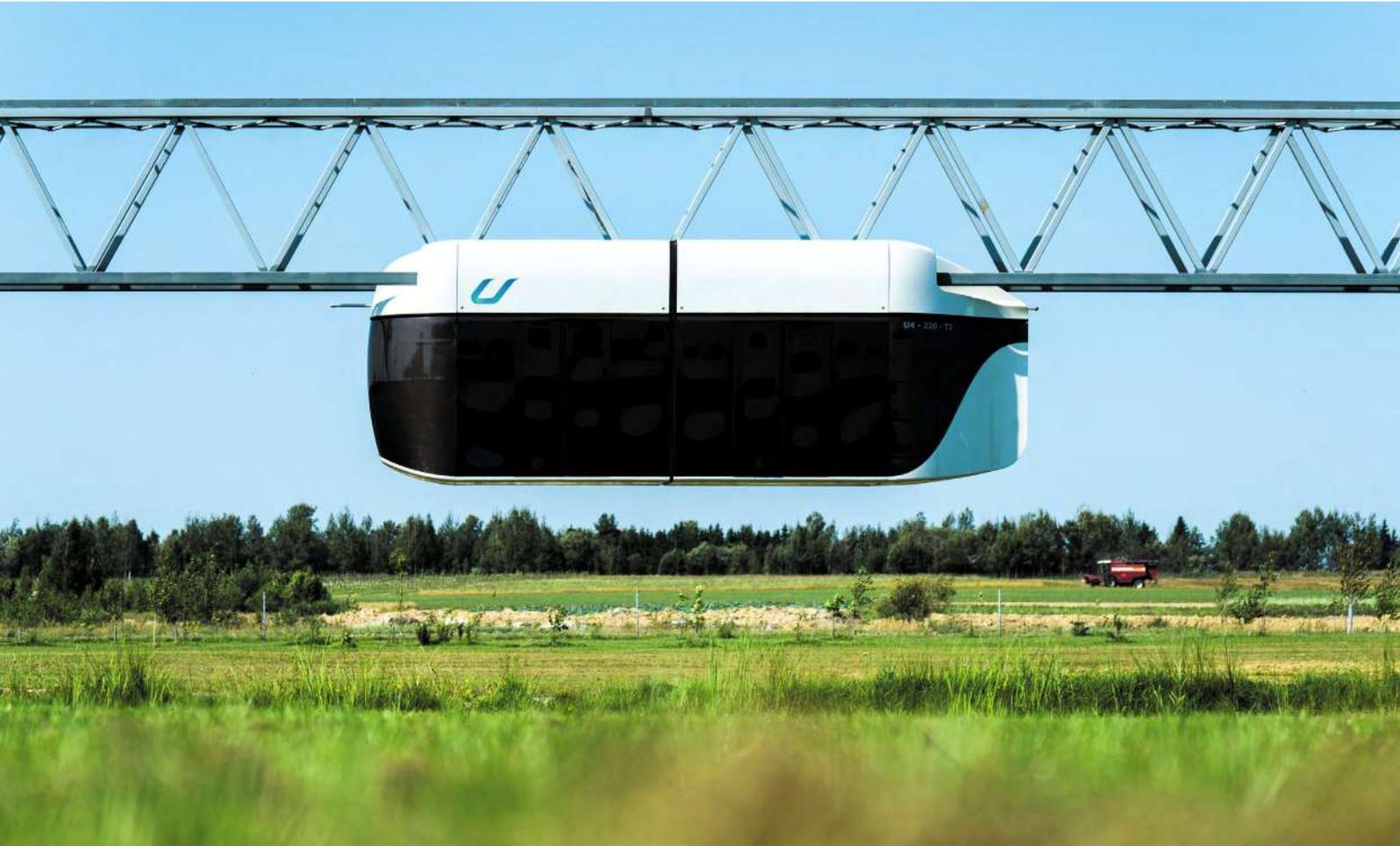


ECOTECHNOPARK

The operation of passenger, freight, and high-speed vehicles moving along six types of track structure (rigid, arched rigid, semi-rigid, flexible, super-light, and cargo ones) is demonstrated in the EcoTechnoPark R&D Center. There are also options of intermediate and anchor supports for the string-rail transport overpasses and other infrastructure components (stations, depots, turnouts), as well as two types of cargo terminals.

The center presents 12 unmanned vehicles, which are essentially different in design, driving speed,

and capacity: passenger (unibike, unicar, unibus, unilight, uniwind, high-speed unibus) and cargo (unitruck, unicont, unitrans) vehicles, four of which have been certified. These vehicles models were designed by the internal engineering personnel in Belarus "from scratch" in a short span of time and for the minimum budget in regard to such a large-scale project; they were manufactured at the own production site with the most advanced equipment, and tested on the test tracks owned by the company and in its laboratory testing center.



An EcoHouse was built based on the “green” technologies with the use of environmentally friendly materials on the territory of the EcoTechnoPark R&D Center. All the infrastructure and logistics facilities of Unitsky String Transport are surrounded by wildlife on fertile soil. These picturesque places are recreated on the site of a former tank training range with an area of 36 ha saturated with gunpowder and diesel fuel. This land renewal is a prime example of the restored ecosystem.

More than

15,000

fruit trees have been planted in the gardens alone.

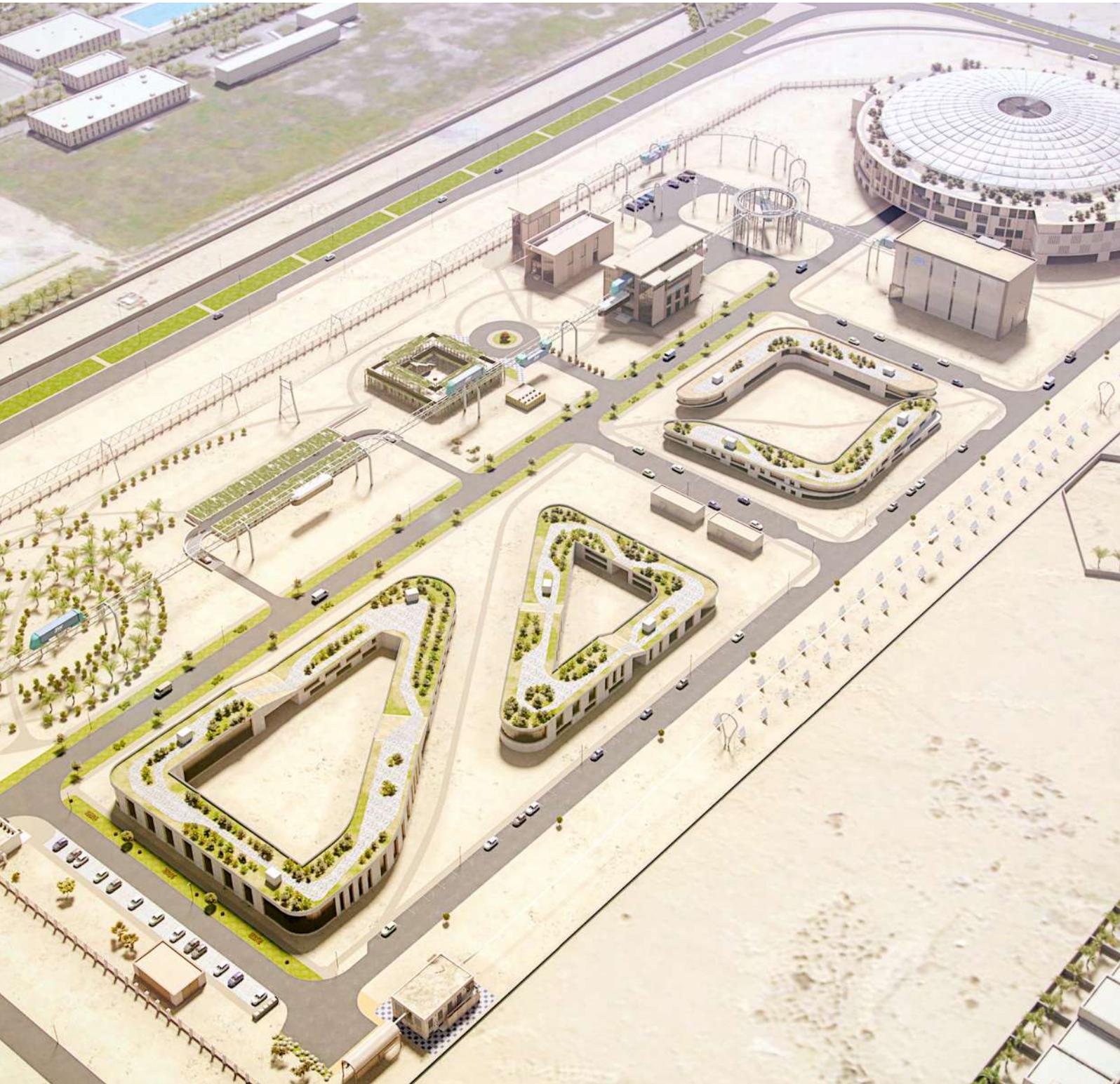


The creation and continuous improvement of the EcoTechnoPark R&D Center became possible due to the unshakable fidelity of engineer Anatoli Unitsky to his lifetime project. In addition, more than a million community members supporting the string transport development played a vital role in the project, and over a half of them became investors. The personnel potential of three UST technological schools (scientific, engineering, and design ones) and one investment school was also created from scratch. Every year (except for the pandemic 2020) the EcoTechnoPark hosts the EcoFest, where the guests become acquainted with the latest developments of Unitsky String Technologies Inc.

About

5,000

investors from 60 countries visit the EcoTechnoPark during the EcoFest.



TEST & CERTIFICATION CENTRE IN THE UAE

The United Arab Emirates today is a priority market for the UST technology implementation. In the innovation center, solutions for passenger and cargo transportation and projects on infrastructure facilities are being developed. The UAE certifications apply across the entire GCC region.

Soon, the Test & Certification Centre will become a part of Sharjah Research, Technology, and Innovation Park (SRTI Park) and assume the role of a research and production cluster intended for disruptive trends in passenger (urban) and cargo transport.



- October 2018** ● Unitsky String Technologies Inc. has reached an agreement with SRTI Park on a test site construction.
 - February 2019** ● Memorandum of Understanding (MoU) was signed with Dubai Road and Transport Authority (RTA) on SkyPods development.
 - October 2019** ● The first stage of construction of a 400-meter track with a flexible track structure (three spans: 100 m, 200 m, 100 m) was started. The "Unicar U4-431-01" passenger vehicle was demonstrated.
 - March 2020** ● The second stage of the construction of a 2.5-km track with a rigid track structure (with spans of 48 m) was started.
 - September 2020** ● The contract for constructing the fourth testing site was signed. The stage includes the construction of a 2.5-km track with a semi-rigid overpass (with spans of 144 m and 288 m).
 - January 2021** ● The first phase of the project was successfully completed. The testing phase of the first test track began.
 - May 2021** ● The start of the construction of anchor supports for the second test track. At the same time, a transport and logistics infrastructure is being built, because it is necessary for demonstration and further certification of the unmanned unimobiles of a large payload (up to 35 tons) and increased capacity (up to 100 passengers) with a driving speed of up to 150 km/h.
 - October 2021** ● The completion of the fourth test track and participation in Dubai Expo.
- ↓



Unitsky String Technologies Inc. considers the UAE government's goals (to automate 25 % of all transport in the country by 2030) and follows the Dubai Smart City strategy.

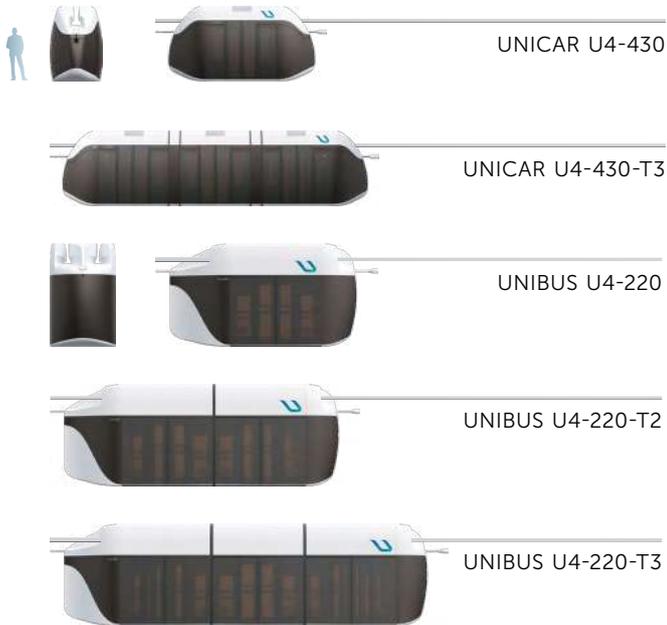
In April 2019, Unitsky String Transport was officially proposed as a potential solution for developing the Dubai infrastructure. The regional administration approved the package of documents submitted by the Dubai Road and Transport Authority. The project provides the construction of a "second level" urban transport system with a total length of 15 km with 21 stations to connect Business Bay, Downtown Dubai, and Dubai International Financial Centre (DIFC). After all the necessary approval procedures are completed, Unitsky String Technologies Inc. will become the general designer and supplier of the project's equipment (including unimobiles).

UNIMOBILE

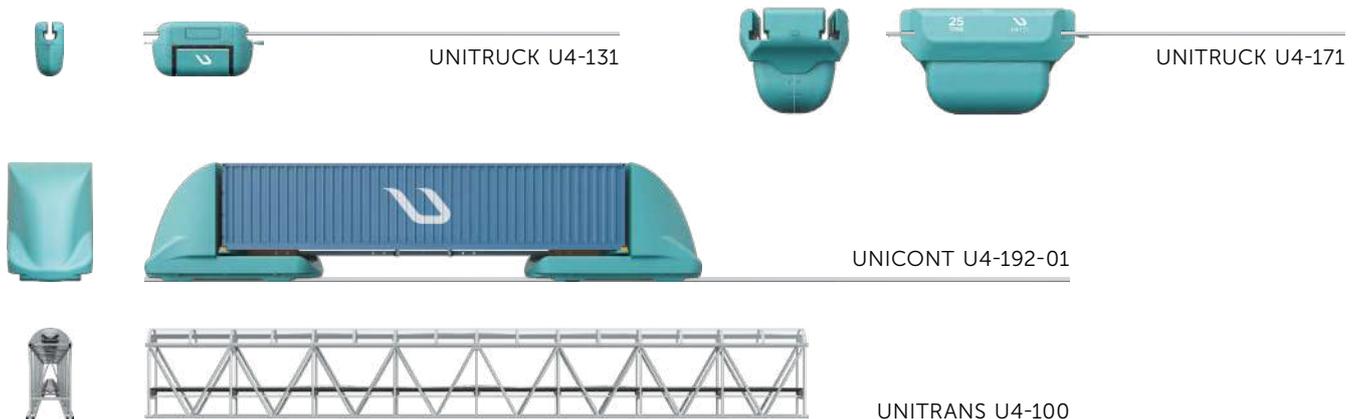
Exclusive unmanned electric vehicle on steel wheels that moves along a string-rail overpass.



PASSENGER UNIMOBILES



CARGO UNIMOBILES



UNICAR

Unicar is a six-seater urban unimobile designed to move along a light string-rail track at a speed of up to 150 km/h.

This double-rail suspended vehicle is intended for long-distance trips of up to 200 km, if necessary – up to 500 km. Several unicars hitched mechanically or electronically may be used as a train with a capacity of up to 60 passengers.

Unicar U4-431-01 is a four-seater tropical version of the standard unicar. In March 2019, the Test & Certification Centre in the UAE began a series of tests required to evaluate systems and components before the certification. The empty unicar weight is 4.5 tons, fully loaded one is 6.1 tons. It is expected that the consumption of electric energy per passenger will be 0.61 kWh or 0.16 l of fuel per 100 km.

UNIBUS

Unibus is designed for urban and intercity transportation. Its cruise speed is up to 150 km/h.

Transport modules are available in different versions: mounted or suspended, quadrail or double-rail. The design and layout are determined by the project specifications and the customer's requests. Unibuses with a capacity of 14, 24, and 48 passengers have already been developed, manufactured, and tested. At present, a new generation 25-seat unibus is being assembled in the Belarus assembly shop. Several unibuses can be used as a train (like railway carriages) with a capacity of up to 250–300 passengers. The trains can be formed and broken up both at the depot and at the stations, as well as on the tracks while driving.



HIGH-SPEED UNIBUS

The flagship of Unitsky String Technologies Inc.

It is designed for international and intercity transportation of passengers and goods, with a cruise speed of up to 500 km/h on a rigid track. High-speed unibus is driven by an electric traction drive powered from a contact system or on-board energy accumulator.

UNITRANS

**Conveyor-type vehicle
on wheel pairs.**

Unitrans is an optimal solution for mining sites, loading and unloading terminals, and seaports. Unitrans cruise speed is 36 km/h; its maximum productivity amounts to 100 mln tons per year or more. Loading/unloading of bulk cargo are carried out while the vehicle is in motion. Unitrans can be combined with a line of suspended and/or mounted unitrucks that significantly expands its application.



UNICONT

**Quadrail or double-rail,
suspended or mounted
unmanned cargo unimobile.**

Its maximum cruise speed is up to 120 km/h with a productivity of up to 5 mln TEU/year and more. It is designed for the transportation of marine cargo containers with a nominal length of 20 and 40 feet. The unicont design allows transporting large-sized containers of any type with a weight of up to 35 tons.



ECOTECHNOPARK R&D CENTER (REPUBLIC OF BELARUS)

6

test track sections were built, which are superior to other currently known transport systems.



4

vehicles models are certified by the competent supervisory authorities of the Russian Federation.

9

types of transport have been implemented: six types of urban transport, two types of cargo transport, and one type of high-speed transport.

103

 km/h

is the maximum speed achieved on the test tracks at present. The short length of the test tracks (the longest one is about 900 m) does not allow the transport to pick up a higher speed.

TEST & CERTIFICATION CENTRE (UAE)

As of January

2021

Unitsky String Technologies Inc. has completed the development of the first stage of the project.

2

new-generation transport overpasses will be constructed as a part of the second and fourth stages, which are already in process.

About

10

 ha

is the area of the territory, where a light overpass with a flexible track structure and all the necessary transport and logistics infrastructure have already been constructed (the total area of the site is 28 ha).

2.5

 km

is the length of each string-rail overpass. Such a segment of the route is sufficient for the demonstration and subsequent certification of unimobiles with a large payload and increased passenger capacities such as unicont (of up to 35 tons of cargo) and unibus (of up to 100 passengers).

Section 3

SMARTWORLD

SECURITY TOKEN

The global potential of the SmartWorld program allows expanding the boundaries of the “green” technologies application and introducing the innovative “second level” transport even in remote and inaccessible areas. In addition, this concept sustains a change in the approach to settlements’ development and strengthening their interconnection, while meeting the people’s growing needs. To propel the growth of the SmartWorld program and make the “green” future a reality, we are issuing the SmartWorld Security token.



SWS is a security token created on the Ethereum blockchain platform based on the most advanced protocol standards to optimize the costs of blockchain transactions, facilitate transfers, and ensure the increased security.

Hard-coded KYC and AML procedures are essential for the safety and transparency of Security Token Offerings (STOs). The choice of the Ethereum protocol when issuing the SWS token is justified by supporting the most extensive and advanced technological base and minimizing the number of third-party custodians.

Purchase of the SWS token makes its holder a limited partner in SWS General LP. Following the planned integration of the SWS token into specialized STO

exchanges, the token holders will be able to freely buy, sell, and transfer it, as well as to use the growing security token market to increase available liquidity compared to common market-based investment tools.

The funds received from the SWS token sale will be provided in the form of a loan to the companies and other affiliates engaged in the SmartWorld program’s research and development and the implementation of its technologies.



APPLICATION OF THE OBTAINED FUNDS



Research, development, and design works on further improvement of Unisky String Transport.



Unmanned transport production, including both service (unimobiles) and air traffic security (drones) transport.



UST infrastructure elements production, along with automated control, self-generated power supply, and communication systems.



Construction of infrastructure facilities and test sites, in particular, forevacuum tube for hyperspeed transport (up to 1200 km/h).



Establishment of structural and software components of the linear city, as well as relict solar bioenergetics (on brown coal and shales).



Environmentally friendly and energy-efficient projects regarding soil fertility and eco-housing.



Development and implementation of artificial intelligence components.



Arrangement of data processing centers and cloud solutions.



Other activities within the SmartWorld program.

Key features of the SWS token

The offered scope	2.1 bln SWS
The token cost	0.05 EUR
Eligible cryptocurrencies	ETH, BTC
Minimal package	100 EUR
Hard cap / Soft cap	100 mln EUR / 50 mln EUR
Transactions blocking	Prior to the moment of the token listing on the exchange but not more than one year from the date of the token purchase

Description of the loan for financing the companies engaged in R&D and implementation of the SmartWorld program

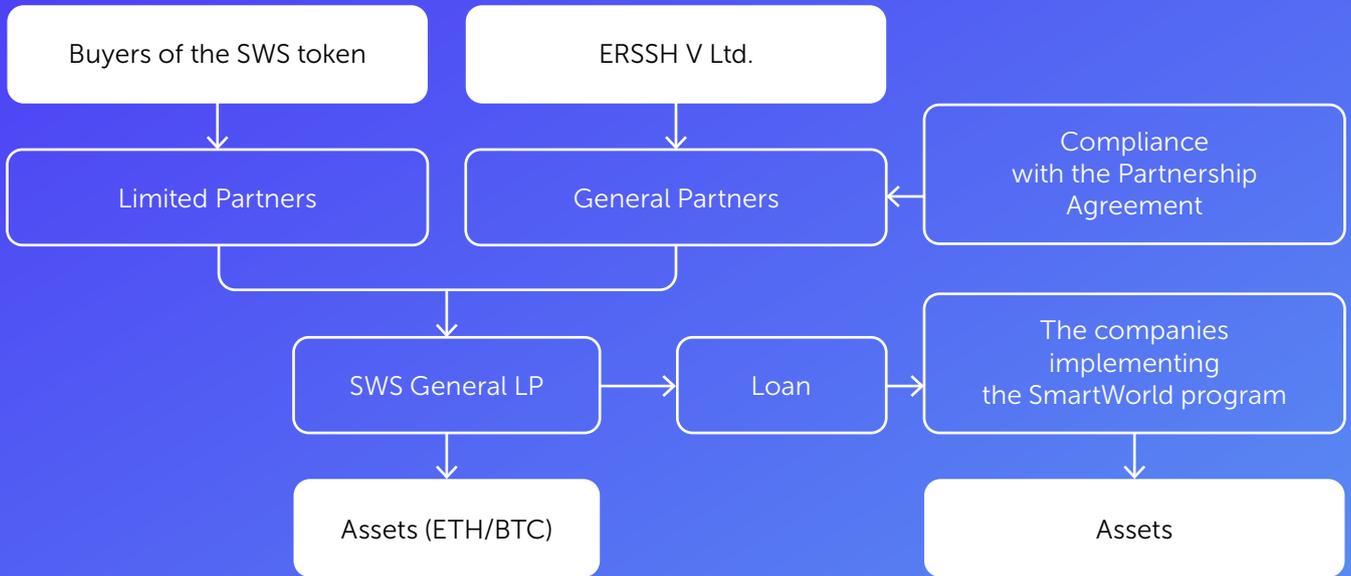
Loan term	20 years
Payment of distributions	Annually
Deferral of interest payment	5 years
Average annual interest rate*	4 %
Payment of the principal*	By one payment at the end of the loan term

* Payment of distributions and principal is calculated based on the amount in EUR as of the date of the SWS token purchase and is made in ETH.

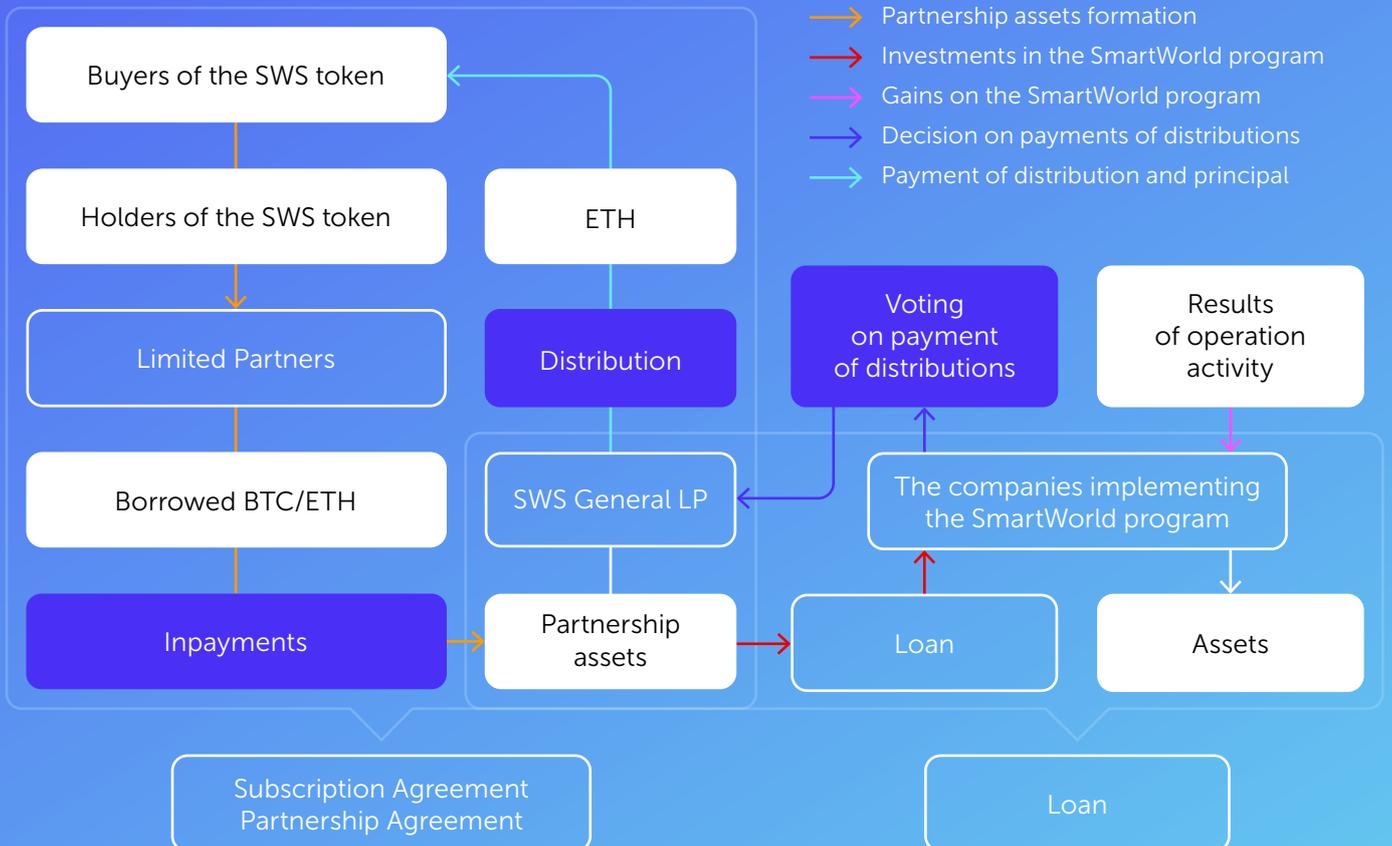
The SWS token owner does not have the right to manage the companies but can vote on the following issues:

- approval of the General Partner's decision for the distribution of profits;
- admission of an additional General Partner;
- admission of a Substituted General Partner;
- amendment of the Partnership Agreement;
- veto on additional contributions to the partner capital;
- the right to provide loans to the partnerships;
- consent to dissolution.

Scheme of interaction between SWS General LP and the companies implementing the SmartWorld program



Scheme of the funds flow between SWS General LP and the companies implementing the SmartWorld program



Today, 3 bln people live in cities. In the next 30 years, the figure will more than double.

The SWS token is the first security token based on the technologies providing the potential to solve problems and meet the needs of urban centers with rapidly growing populations.

In the second quarter of 2021, we invite the public to join the implementation of the SmartWorld program and become a part of the forward movement. Firstly, in the second quarter of 2021, the opportunity to purchase the tokens will be available to the current supporters of Unitsky String Transport.

In 2021, SWS General LP will make the purchase of the SWS token available to a wide range of participants.



CONTACT

DETAILS

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SWS token



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